

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SUMMARY SHEET OF SECOND INTERIM APPLICATION OF  
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM FEBRUARY 1, 2020 THROUGH AND INCLUDING MAY 31, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	February 1, 2020 through May 31, 2020
Amount of Compensation Requested:	\$900,000.00
Amount of Expense Reimbursement Requested:	\$35,964.54
Amount of payment sought:	\$935,964.54
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**SECOND INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES  
October 4, 2019 – May 31, 2020**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING <sup>1</sup>
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$360,000.00	\$31,280.90	\$90,000.00
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$180,000.00	\$7,323.23	\$45,000.00
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$180,000.00	\$36,599.76	\$45,000.00
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$180,000.00	\$8,952.69	\$45,000.00
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$180,000.00	\$18,479.65	\$45,000.00
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$180,000.00	\$5,422.10	\$45,000.00
Seventh Monthly Fee Statement <sup>2</sup> [Docket No. 1385]	\$225,000.00	\$3,110.10	-	-	\$228,110.10
INTERIM FEE APPLICATIONS					
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$720,000.00	\$75,203.89	\$178,801.67 <sup>3</sup>
TOTAL	\$1,800,000.00	\$111,168.43	\$1,260,000.00	\$108,058.33	\$541,911.77

<sup>1</sup> In accordance with the Interim Compensation Order, the amount outstanding represents the 20% “holdback” of requested fees, plus unpaid amounts requested in the Seventh Monthly Fee Statement.

<sup>2</sup> As of date hereof, the deadline to object to the Seventh Monthly Fee Statement has not yet expired. In accordance with the Interim Compensation Order (as defined below), absent any objection, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application (as defined below).

<sup>3</sup> Based on informal objections received from the Fee Examiner (as defined below), Jefferies has agreed to a voluntary reduction in the amount of \$1,198.33.

**SECOND INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED  
February 1, 2020 – May 31, 2020**

**Jefferies LLC**

Summary of Hours by Category  
February 1, 2020 – May 31, 2020

<b>Category Code #</b>		<b>Hours</b>
1	Case Administration / General	51.0
2	Sale Process	16.5
3	Creditor Communication	208.5
4	Debtor Communication	20.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	1,114.0
10	Business Plan	-
11	Case Strategy	57.5
<b>Total</b>		<b><u>1,467.5</u></b>

**Jefferies LLC**

Summary of Hours by Professional  
February 1, 2020 – May 31, 2020

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	164.0
Robert White	Managing Director, Debt Advisory & Restructuring	64.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	161.0
Patrick Topper	Vice President, Debt Advisory & Restructuring	126.0
Benjamin Troester	Associate, Debt Advisory & Restructuring	274.5
Kevin Chen	Analyst, Debt Advisory & Restructuring	315.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	139.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	75.0
William Maselli	Vice President, Global Healthcare Investment Banking	56.5
Connor Hattersley	Analyst, Global Healthcare Investment Banking	92.5
<b>Total</b>		<b><u>1,467.5</u></b>

**SECOND INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF EXPENSES INCURRED**

**February 1, 2020 – May 31, 2020**

<b>Category</b>	<b>February 2020</b>	<b>March 2020</b>	<b>April 2020</b>	<b>May 2020</b>	<b>Second Interim Fee Application</b>
Meals	\$255.94	\$43.90	\$40.60	-	\$340.44
Transportation	\$164.54	\$31.08	-	-	\$195.62
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	\$1,309.21	\$76.50	-	-	\$1,385.71
Legal	\$7,203.00	\$18,321.50	\$5,381.50	\$3,110.10	\$34,016.10
Hotel & Accommodations	-	-	-	-	-
General	\$20.00	\$6.67	-	-	\$26.67
<b>Total Expenses</b>					<b>\$35,964.54</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SECOND INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
FEBRUARY 1, 2020 THROUGH AND INCLUDING MAY 31, 2020**

TO THE HONORABLE ROBERT D. DRAIN  
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its second interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from February 1, 2020 through and including May 31, 2020 (the “Compensation Period”) in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$35,964.54. In support of this Application, Jefferies respectfully represents as follows:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

### **JURISDICTION AND VENUE**

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

### **BACKGROUND**

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement

letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).<sup>2</sup> A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

### **TERMS OF JEFFERIES' RETENTION**

9. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies' fees are as follows:<sup>3</sup>

- (a) **Monthly Fee.** A monthly fee (the "Monthly Fee") equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the "Transaction Fee") equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

10. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

### **COMPENSATION REQUESTED**

11. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$35,964.54.

12. During the Compensation Period, Jefferies filed the monthly fee statements (the "Monthly Fee Statements") shown in the table below:

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<sup>3</sup> The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order shall control.



FEE STATEMENT	REQUESTED		PAID		OUTSTANDING <sup>4</sup>
	FEES	EXPENSES	FEES	EXPENSES	
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$180,000.00	\$8,952.69	\$45,000.00
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$180,000.00	\$18,479.65	\$45,000.00
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$180,000.00	\$5,422.10	\$45,000.00
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	-	-	\$228,110.10 <sup>5</sup>
<b>TOTAL</b>	\$900,000.00	\$35,964.54	\$540,000.00	\$32,854.44	\$363,110.10

13. Detailed time records documenting the work performed by Jefferies' professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

14. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

15. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$35,964.54 during the Compensation Period for which it is

<sup>4</sup> In accordance with the Interim Compensation Order, the amount outstanding represents the 20% "holdback" of requested fees, plus unpaid amounts requested in the Seventh Monthly Fee Statement.

<sup>5</sup> As of date hereof, the deadline to object to the Seventh Monthly Fee Statement has not yet expired. In accordance with the Interim Compensation Order, absent any objection, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

16. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

17. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

### **SUMMARY OF SERVICES RENDERED**

18. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding their operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations to the Committee on matters related to the Debtors' restructuring; and (v) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to develop an understanding of the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies attended an in-person meeting with the Debtors and their professionals in February to discuss various global issues concerning the chapter 11 cases. Since the February meeting, Jefferies has continued to communicate with the Debtors and their professionals on issues related to the chapter 11 cases.
- d. **Business Plan.** Jefferies has continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other

professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.

- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and analyzed their assets, operations and financial performance. Such due diligence included, but was not limited to: (i) telephonic meetings with local, regional and global management teams; (ii) review of historical and budgeted financial information for individual regions as well as the global network; (iii) review of buyer diligence; and (iv) research on relevant industry and market data.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' restructuring strategy. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

### **BASIS FOR RELIEF**

19. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

20. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most competent professionals would be available to provide services in bankruptcy cases. *In re National*

*Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at \*4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

21. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

**WHEREFORE**, Jefferies requests interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and

necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$35,964.54; and (c) such other relief as may be just and proper.

Dated: July 15, 2020  
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger  
Managing Director and Joint Global Head of Debt  
Advisory & Restructuring

**Exhibit A**

**Time Records of Jefferies Professionals**

**SECOND INTERIM FEE APPLICATION  
OF JEFFERIES LLC AS INVESTMENT BANKER FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED  
February 1, 2020 – May 31, 2020**

**Jefferies LLC**

Summary of Hours by Category  
February 1, 2020 – May 31, 2020

<b>Category Code #</b>		<b>Hours</b>
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4	Debtor Communication	20.0
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6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	1,114.0
10	Business Plan	-
11	Case Strategy	57.5
<b>Total</b>		<b><u>1,467.5</u></b>

**Jefferies LLC**

Summary of Hours by Professional  
February 1, 2020 – May 31, 2020

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	164.0
Robert White	Managing Director, Debt Advisory & Restructuring	64.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	161.0
Patrick Topper	Vice President, Debt Advisory & Restructuring	126.0
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Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	139.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	75.0
William Maselli	Vice President, Global Healthcare Investment Banking	56.5
Connor Hattersley	Analyst, Global Healthcare Investment Banking	92.5
<b>Total</b>		<b><u>1,467.5</u></b>

Date	Banker	Comments	Hours	Category
<b>February 1, 2020 - February 29, 2020 Hours for Case Administration / General</b>			<b>4.0</b>	
02/06/20	Patrick Topper	Internal Workstream Discussion	0.5	1
02/06/20	Benjamin Troester	Internal Workstream Discussion	0.5	1
02/06/20	Kevin Chen	Internal Workstream Discussion	0.5	1
02/11/20	Patrick Topper	Prepare Wire Instructions for Debtor	0.5	1
02/11/20	Benjamin Troester	Administrative Tasks re: Compensation	0.5	1
02/11/20	Kevin Chen	Prepare Wire Instructions for Debtor	0.5	1
02/24/20	Kevin Chen	Prepare summary Fee Application bullets for Baker Botts	1.0	1
<b>February 1, 2020 - February 29, 2020 Hours for Creditor Communication</b>			<b>47.0</b>	
02/02/20	Jaspinder Kanwal	Review PPLP & IAC Diligence Trackers	1.0	3
02/03/20	Leon Szlezinger	Prepare for UCC Weekly Update Call	0.5	3
02/03/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
02/03/20	Robert White	UCC Weekly Update Call	1.0	3
02/03/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/03/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/03/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/03/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/03/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
02/03/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/06/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
02/06/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/06/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/06/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/06/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/06/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/06/20	James Wiltshire	UCC Weekly Update Call	1.0	3
02/13/20	Leon Szlezinger	Prepare for UCC Weekly Update Call	0.5	3
02/13/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
02/13/20	Robert White	UCC Weekly Update Call	1.0	3
02/13/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/13/20	Patrick Topper	Draft and Prepare Outline for SOTP Presentation to UCC	1.5	3
02/13/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/13/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/13/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
02/13/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/13/20	James Wiltshire	UCC Weekly Update Call	1.0	3
02/15/20	Leon Szlezinger	Review Outline for PHI Presentation to UCC	0.5	3
02/18/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
02/18/20	Robert White	UCC Weekly Update Call	1.0	3
02/18/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/18/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/18/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/18/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/18/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/20/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
02/20/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/20/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/20/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/20/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/20/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/24/20	Leon Szlezinger	Prepare for UCC Weekly Update Call	0.5	3
02/24/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
02/24/20	Robert White	UCC Weekly Update Call	1.0	3
02/24/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/24/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/24/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/24/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/24/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
02/24/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
<b>February 1, 2020 - February 29, 2020 Hours for Debtor Communication</b>			<b>20.0</b>	
02/10/20	Leon Szlezinger	Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Patrick Topper	Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Benjamin Troester	Dial-in to Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Kevin Chen	Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Kevin Sheridan	Meeting with Debtors re: Updated Business Plan	4.0	4
<b>February 1, 2020 - February 29, 2020 Hours for Due Diligence</b>			<b>387.0</b>	
02/02/20	Benjamin Troester	Review PHI Third Party Development Agreement and Related Materials	2.0	9
02/02/20	Connor Hattersley	Prepare OTC and Adhansia Financial Analysis	3.0	9
02/03/20	Kevin Chen	Prepare IAC Entity Classification Analysis	2.5	9
02/04/20	Leon Szlezinger	Review EY VDD report databook and Diligence responses	1.5	9
02/04/20	Patrick Topper	Travel Coordination call re: Singapore / Dubai IAC LAM Diligence Trip	0.5	9
02/04/20	Patrick Topper	Review IAC Entity Classification	1.0	9
02/04/20	Benjamin Troester	Review Debtors' Materials on the PHI	2.5	9
02/04/20	Benjamin Troester	Draft Committee Materials on the PHI	2.0	9
02/04/20	Kevin Chen	Prepare IAC Financial Analysis	1.5	9



Date	Banker	Comments	Hours	Category
02/04/20	Kevin Chen	Travel Coordination call re: Singapore / Dubai IAC LAM Diligence Trip	0.5	9
02/04/20	Kevin Chen	Prepare PHI Financial Analysis	4.0	9
02/04/20	James Wiltshire	Review PPLP Data Room	0.5	9
02/04/20	Connor Hattersley	Prepare PHI Financial Analysis	3.0	9
02/04/20	Connor Hattersley	Royalty Transactions Research	2.0	9
02/05/20	Leon Slezinger	Review IAC Entity Classification	1.0	9
02/05/20	Jaspinder Kanwal	Review IAC Entity Classification	1.0	9
02/05/20	Patrick Topper	Review IAC Financial Analysis	1.0	9
02/05/20	Benjamin Troester	Review Updated Business Plan Presentation	2.0	9
02/05/20	Kevin Chen	Review PPLP Data Room	0.5	9
02/05/20	Kevin Chen	Prepare IAC Financial Analysis	2.0	9
02/05/20	Kevin Chen	Prepare Purdue and IAC Royalty Spread	1.5	9
02/05/20	Kevin Chen	Prepare PHI Financial Analysis	3.0	9
02/05/20	Kevin Sheridan	Review Research on Royalty Transactions	0.5	9
02/05/20	James Wiltshire	Royalty Transactions Research	1.0	9
02/05/20	William Maselli	Royalty Transactions Research	1.0	9
02/05/20	Connor Hattersley	Royalty Transactions Research	2.0	9
02/06/20	Leon Slezinger	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Leon Slezinger	Review Notes from PHI Call with PPLP Commercial Team	0.5	9
02/06/20	Leon Slezinger	Review PHI Financial Analysis	0.5	9
02/06/20	Robert White	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Jaspinder Kanwal	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Jaspinder Kanwal	Review Notes from Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Patrick Topper	Call with Province re: IAC License / Royalty Agreements	0.5	9
02/06/20	Patrick Topper	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Patrick Topper	Review Notes from Call with PPLP Commercial Team re: PHI Third Party Development Agreement	0.5	9
02/06/20	Patrick Topper	Review Purdue and IAC Royalty Spread	0.5	9
02/06/20	Patrick Topper	Review PPLP June 2019 Long Term Plan Model	1.0	9
02/06/20	Benjamin Troester	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Benjamin Troester	Review UCC Committee Materials and Correspondence	2.5	9
02/06/20	Kevin Chen	Prepare IAC Financial Analysis	1.0	9
02/06/20	Kevin Chen	Call with Province re: IAC License / Royalty Agreements	0.5	9
02/06/20	Kevin Chen	Organize Notes from Call with Province re: IAC License / Royalty Agreements	0.5	9
02/06/20	Kevin Chen	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Kevin Chen	Organize Notes from Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Kevin Chen	Prepare PHI Financial Analysis	3.0	9
02/06/20	Kevin Sheridan	Review Notes from IAC license / Royalty agreements call	0.5	9
02/06/20	Kevin Sheridan	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Kevin Sheridan	Review Notes from call with PPLP commercial team re: PHI Third Party Development Agreement	1.0	9
02/06/20	James Wiltshire	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	William Maselli	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Connor Hattersley	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/07/20	Leon Slezinger	Review IAC Financial Analysis	1.0	9
02/07/20	Leon Slezinger	Review Province Presentation on IACs	1.0	9
02/07/20	Leon Slezinger	Review Updated PHI Third Party Development Agreement	1.0	9
02/07/20	Benjamin Troester	Review PHI Summary Materials	4.0	9
02/07/20	Kevin Chen	Review IAC Data Room	1.0	9
02/07/20	Kevin Sheridan	Review OTC Financial Analysis	1.0	9
02/07/20	Connor Hattersley	Prepare OTC Financial Analysis	1.0	9
02/08/20	Jaspinder Kanwal	Review IAC Financial Analysis	2.0	9
02/08/20	Patrick Topper	Review PHI Financial Analysis	2.0	9
02/08/20	Patrick Topper	Review Royalty Transaction Precedents	0.5	9
02/08/20	Benjamin Troester	Review Development Agreement	3.0	9
02/08/20	Kevin Chen	Review Updated PHI Third Party Development Agreement	1.0	9
02/08/20	Kevin Chen	Review PPLP Data Room	0.5	9
02/08/20	James Wiltshire	Review OTC Financial Analysis	1.0	9
02/08/20	William Maselli	Review OTC Financial Analysis	1.0	9
02/08/20	Connor Hattersley	Review Updated PHI Third Party Development Agreement	1.0	9
02/09/20	Robert White	Review Updated PHI Third Party Development Agreement	1.0	9
02/09/20	Jaspinder Kanwal	Review Updated PHI Third Party Development Agreement	1.5	9
02/09/20	Patrick Topper	Review Updated PHI Third Party Development Agreement	1.0	9
02/09/20	Patrick Topper	Review PJT Presentation to UCC	3.0	9
02/09/20	Patrick Topper	Review Debtor's Updated Business Plan	2.0	9
02/09/20	Benjamin Troester	Review Mediation Proposals	0.5	9
02/09/20	Benjamin Troester	Review Debtors' Materials regarding Sale Scenario	4.0	9
02/09/20	Kevin Chen	Prepare PHI Financial Analysis	1.0	9
02/09/20	Kevin Sheridan	Review Debtor's Updated Business Plan	1.0	9
02/09/20	Kevin Sheridan	Review Updated PHI Materials from Debtor	1.5	9
02/09/20	James Wiltshire	Continue to Review OTC Financial Analysis	0.5	9
02/09/20	James Wiltshire	Review Updated PHI Third Party Development Agreement	2.0	9
02/09/20	Connor Hattersley	Continue to Review Updated PHI Third Party Development Agreement	0.5	9
02/10/20	Leon Slezinger	Review PJT Presentation to UCC	2.0	9
02/10/20	Leon Slezinger	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Leon Slezinger	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Robert White	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Robert White	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Robert White	Review PJT Presentation to UCC	2.0	9
02/10/20	Robert White	Review Notes from Meeting with Debtors re: Updated Business Plan	1.0	9

Date	Banker	Comments	Hours	Category
02/10/20	Jaspinder Kanwal	Review PJT Presentation to UCC	2.0	9
02/10/20	Jaspinder Kanwal	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Jaspinder Kanwal	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Patrick Topper	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Patrick Topper	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Patrick Topper	Review IAC Diligence Call Notes	1.0	9
02/10/20	Patrick Topper	Review Notes from Meeting with Debtors re: Updated Business Plan	2.0	9
02/10/20	Patrick Topper	Review PJT Presentation to UCC	1.0	9
02/10/20	Benjamin Troester	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Benjamin Troester	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Kevin Chen	Review PJT Presentation to UCC	2.5	9
02/10/20	Kevin Chen	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Kevin Chen	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Kevin Chen	Review Debtor's Updated Business Plan	2.0	9
02/10/20	Kevin Sheridan	Review PJT Presentation to UCC	1.0	9
02/10/20	Kevin Sheridan	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Kevin Sheridan	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	James Wiltshire	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	James Wiltshire	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	William Maselli	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	William Maselli	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Connor Hattersley	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Connor Hattersley	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/11/20	Leon Slezinger	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Leon Slezinger	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Leon Slezinger	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Leon Slezinger	Review Updated PHI Materials	1.0	9
02/11/20	Leon Slezinger	Research on Patent Litigation	1.0	9
02/11/20	Leon Slezinger	Review IAC Diligence Call Notes	1.0	9
02/11/20	Robert White	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Robert White	Review IAC Diligence Call Notes	1.5	9
02/11/20	Jaspinder Kanwal	Review Notes from Meeting with Debtors re: Updated Business Plan	2.0	9
02/11/20	Jaspinder Kanwal	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Jaspinder Kanwal	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Patrick Topper	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Patrick Topper	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Patrick Topper	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Patrick Topper	Review IAC Diligence Call Notes	1.0	9
02/11/20	Benjamin Troester	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Benjamin Troester	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Benjamin Troester	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Kevin Chen	Organize Notes from Ethical Products and Consumer Products calls re: IAC Diligence	2.5	9
02/11/20	Kevin Chen	Review PPLP Data Room	0.5	9
02/11/20	Kevin Chen	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Kevin Chen	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Kevin Chen	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Kevin Chen	Organize Notes from Call with Akin / Province re: PHI	0.5	9
02/11/20	Kevin Chen	Organize Notes from IAC Diligence Calls	2.5	9
02/11/20	Kevin Sheridan	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Kevin Sheridan	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Kevin Sheridan	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	James Wiltshire	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Connor Hattersley	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Connor Hattersley	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Connor Hattersley	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/12/20	Leon Slezinger	Review Debtor Presentation to UCC re: Updated Business Plan	1.0	9
02/12/20	Leon Slezinger	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Leon Slezinger	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Leon Slezinger	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Leon Slezinger	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Robert White	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Robert White	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Robert White	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Robert White	Review IAC Diligence Call Notes	1.0	9
02/12/20	Jaspinder Kanwal	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Jaspinder Kanwal	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Jaspinder Kanwal	Review Docket Filings re: PHI Third Party Development Agreement	2.5	9
02/12/20	Patrick Topper	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Patrick Topper	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Patrick Topper	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Patrick Topper	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Patrick Topper	Review IAC Diligence Call Notes	1.0	9
02/12/20	Benjamin Troester	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Benjamin Troester	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Benjamin Troester	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Benjamin Troester	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Benjamin Troester	Review Final Development Agreement	3.0	9
02/12/20	Kevin Chen	Review Docket re: PHI Third Party Development Agreement	1.0	9

Date	Banker	Comments	Hours	Category
02/12/20	Kevin Chen	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Kevin Chen	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Chen	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Chen	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Kevin Chen	Organize Notes from IAC Diligence Calls	1.5	9
02/12/20	Kevin Chen	Prepare Adhansia and OTC Financial Analysis	1.5	9
02/12/20	Kevin Sheridan	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Kevin Sheridan	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Sheridan	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Sheridan	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Kevin Sheridan	Review PHI Financial Analysis	2.0	9
02/12/20	James Wiltshire	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	James Wiltshire	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	William Maselli	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	William Maselli	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	William Maselli	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	William Maselli	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Connor Hattersley	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Connor Hattersley	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Connor Hattersley	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Connor Hattersley	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Connor Hattersley	Organize Notes from IAC Diligence Calls	2.0	9
02/13/20	Leon Slezinger	Review Notes from Debtor Meeting re: Updated Business Plan	2.0	9
02/13/20	Leon Slezinger	Review Outline for SOTP Presentation to UCC	1.0	9
02/13/20	Leon Slezinger	Review IAC Diligence Call Notes	1.5	9
02/13/20	Robert White	Review Docket Filings re: PHI Third Party Development Agreement	1.5	9
02/13/20	Robert White	Review PHI Financial Analysis	0.5	9
02/13/20	Jaspinder Kanwal	Review IAC Diligence Call Notes	1.0	9
02/13/20	Patrick Topper	Review Adhansia and OTC Financial Analysis	1.0	9
02/13/20	Benjamin Troester	Draft and Review OTC Business Materials	2.5	9
02/13/20	Kevin Sheridan	Research on PHI Third Party Developer	0.5	9
02/13/20	William Maselli	Review Notes from Debtor Meeting re: Updated Business Plan	2.0	9
02/14/20	Leon Slezinger	Review PHI Financial Analysis	1.5	9
02/14/20	Leon Slezinger	Review Province Presentation on PHI	1.0	9
02/14/20	Jaspinder Kanwal	Review PPLP Business Plan	1.5	9
02/14/20	Jaspinder Kanwal	Continue to Review IAC Diligence Call Notes	1.5	9
02/14/20	Patrick Topper	Review PHI Financial Analysis	1.5	9
02/14/20	Patrick Topper	Review PHI Materials from Debtor	1.0	9
02/14/20	Benjamin Troester	Review Dataroom Documents	1.0	9
02/14/20	Benjamin Troester	Review Updated Business Plan Materials	2.5	9
02/14/20	Kevin Chen	Review PPLP Data Room	1.0	9
02/14/20	Kevin Sheridan	Review IAC Diligence Call Notes	1.5	9
02/14/20	Kevin Sheridan	Research on China Pharmaceutical Market Dynamics	0.5	9
02/14/20	James Wiltshire	Review IAC Diligence Tracker	0.5	9
02/14/20	Connor Hattersley	Review Notes from Debtor Meeting re: Updated Business Plan	1.0	9
02/15/20	Leon Slezinger	Review LAM Diligence Presentations	1.0	9
02/15/20	Patrick Topper	Review Adhansia and OTC Financial Analysis	0.5	9
02/15/20	Patrick Topper	Review Debtor's Updated Business Plan	0.5	9
02/15/20	Patrick Topper	Review PJT Presentation to UCC	1.0	9
02/15/20	Patrick Topper	Review and Prepare Outline for SOTP Presentation to UCC	1.0	9
02/15/20	Kevin Chen	Review IAC Data Room	1.0	9
02/15/20	Kevin Sheridan	Review Adhansia Financial Analysis	0.5	9
02/15/20	Kevin Sheridan	Research on ADHD market	0.5	9
02/15/20	Kevin Sheridan	Review IMS Data on ADHD market	0.5	9
02/15/20	James Wiltshire	Review IAC Diligence Call Notes	2.0	9
02/16/20	Jaspinder Kanwal	Review IAC LAM Budget Books	1.5	9
02/16/20	Patrick Topper	Review PPLP and IAC Data Room Uploads	1.5	9
02/16/20	Benjamin Troester	Review LAM Diligence Presentations	4.0	9
02/16/20	Kevin Chen	Review IAC Diligence Tracker	1.5	9
02/16/20	James Wiltshire	Continue to Review IAC Diligence Call Notes	2.0	9
02/17/20	Benjamin Troester	Draft and Review PHI Materials	2.5	9
02/17/20	Kevin Chen	Review PPLP Diligence Tracker	1.5	9
02/17/20	Kevin Chen	Prepare PHI Financial Analysis	1.0	9
02/17/20	Kevin Chen	Review IAC Diligence Tracker	0.5	9
02/17/20	James Wiltshire	Review IAC Diligence Presentations	1.5	9
02/18/20	Benjamin Troester	Draft OTC Business Materials	2.0	9
02/18/20	Kevin Chen	Prepare OTC Business Financial Analysis	2.0	9
02/18/20	Kevin Chen	Review IAC LAM Diligence Presentations	1.0	9
02/19/20	Leon Slezinger	Review OTC and Adhansia Financial Analysis	1.5	9
02/19/20	Jaspinder Kanwal	Review OTC Financial Analysis	1.0	9
02/19/20	Jaspinder Kanwal	Review IAC and PPLP Diligence Trackers	1.0	9
02/19/20	Patrick Topper	Review IAC LAM Diligence Presentations	3.0	9
02/19/20	Patrick Topper	Continue to Review IAC LAM Diligence Presentations	1.5	9
02/19/20	Benjamin Troester	Review Development Agreement Motion	1.5	9
02/19/20	Kevin Chen	Review PPLP Data Room	1.0	9
02/19/20	Kevin Sheridan	Review OTC Financial Analysis	1.0	9
02/19/20	Kevin Sheridan	Research on US OTC market	0.5	9
02/19/20	Kevin Sheridan	Review Debtor Materials on OTC Business	1.0	9

Date	Banker	Comments	Hours	Category
02/19/20	James Wiltshire	Review PHI Financial Analysis	1.0	9
02/19/20	William Maselli	Review PPLP & IAC Diligence Trackers	1.0	9
02/20/20	Benjamin Troester	Review Monthly Operating Report	1.0	9
02/21/20	Patrick Topper	Diligence Coordination Call with Other Advisors re: IAC Diligence	1.0	9
02/21/20	Patrick Topper	Review Diligence Coordination Materials from Other Advisors	1.0	9
02/21/20	Benjamin Troester	Dial-in re: Court Hearing	1.0	9
02/21/20	Benjamin Troester	Review PHI Motion	1.0	9
02/21/20	Kevin Chen	Diligence Coordination Call with Other Advisors re: IAC Diligence	1.0	9
02/21/20	Kevin Chen	Organize Notes from Diligence Coordination Call with Other Advisors re: IAC Diligence	0.5	9
02/21/20	James Wiltshire	Review Notes from Debtor Meeting re: Updated Business Plan	1.5	9
02/22/20	Leon Slezinger	Review Notes from Diligence Call with Other Advisors	0.5	9
02/22/20	Patrick Topper	Review PPLP Diligence Tracker	1.0	9
02/22/20	Patrick Topper	Review IAC Diligence Tracker	1.0	9
02/22/20	Kevin Chen	Review PPLP Data Room	1.5	9
02/23/20	Jaspinder Kanwal	Review Diligence Tracker from Other Advisors	0.5	9
02/23/20	Jaspinder Kanwal	Continue to Review Diligence Tracker from Other Advisors	1.0	9
02/23/20	Kevin Chen	Review PHI Materials	1.0	9
02/23/20	Kevin Sheridan	Review Debtors' Updated PHI Materials	1.0	9
02/24/20	Benjamin Troester	Review IAC Diligence Materials	2.5	9
02/25/20	Jaspinder Kanwal	Review Summary Fee Application Bullets for Baker Botts	0.5	9
02/25/20	Jaspinder Kanwal	Opioid Market Research	1.0	9
02/25/20	Benjamin Troester	Review Supply Agreement Motion	1.0	9
02/25/20	Benjamin Troester	Review EY Draft VDD Report	4.0	9
02/25/20	Kevin Chen	Review IAC Budget Books	2.0	9
02/26/20	Robert White	Review PHI Overview Materials	0.5	9
02/26/20	Kevin Chen	Review Opioid Market Research	1.0	9
02/27/20	Leon Slezinger	Review Summary Fee Application Bullets for Baker Botts	0.5	9
02/27/20	Benjamin Troester	Research General Opioid Market	1.5	9
02/27/20	Kevin Chen	Review Opioid Market Research	1.5	9
02/27/20	James Wiltshire	Review PPLP Diligence Tracker	1.0	9
02/28/20	Leon Slezinger	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Leon Slezinger	Review Notes from Call with IAC External Accountant re: IAC Financial Diligence	1.0	9
02/28/20	Robert White	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Jaspinder Kanwal	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Patrick Topper	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Benjamin Troester	Review IAC Pricing Data & Opioid Market	2.5	9
02/28/20	Benjamin Troester	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Kevin Chen	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Kevin Chen	Organize Notes from Call with IAC External Accountant re: IAC Financial Diligence	1.0	9
02/28/20	Kevin Sheridan	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	James Wiltshire	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	James Wiltshire	Review Notes from call with IAC External Accountant re: IAC Financial Diligence	1.0	9
02/28/20	William Maselli	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Connor Hattersley	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/29/20	Kevin Chen	Review PHI Financial Analysis	1.5	9
<b>February 1, 2020 - February 29, 2020 Hours for Case Strategy</b>			<b>6.5</b>	
02/03/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
02/03/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
02/03/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
02/03/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
02/11/20	Leon Slezinger	Call with Akin / Province re: PHI	0.5	11
02/11/20	Robert White	Call with Akin / Province re: PHI	0.5	11
02/11/20	Jaspinder Kanwal	Call with Akin / Province re: PHI	0.5	11
02/11/20	Patrick Topper	Call with Akin / Province re: PHI	0.5	11
02/11/20	Benjamin Troester	Call with Akin / Province re: PHI	0.5	11
02/11/20	Kevin Chen	Call with Akin / Province re: PHI	0.5	11
02/11/20	Kevin Sheridan	Call with Akin / Province re: PHI	0.5	11
02/11/20	James Wiltshire	Call with Akin / Province re: PHI	0.5	11
02/11/20	Connor Hattersley	Call with Akin / Province re: PHI	0.5	11

Date	Banker	Comments	Hours	Category
<b>March 1, 2020 - March 31, 2020 Hours for Case Administration / General</b>			<b>18.5</b>	
03/09/20	Kevin Chen	Prepare draft monthly fee statement for Jefferies	3.0	1
03/10/20	Patrick Topper	Review draft Jefferies fee statement	1.0	1
03/10/20	Kevin Chen	Prepare draft monthly fee statement for Jefferies	1.5	1
03/11/20	Leon Szlezinger	Review draft Jefferies fee statement	1.0	1
03/11/20	Robert White	Review draft Jefferies' fee statement	0.5	1
03/11/20	Patrick Topper	Review draft Jefferies fee statement	1.0	1
03/11/20	Kevin Chen	Prepare draft monthly fee statement for Jefferies	3.0	1
03/12/20	Kevin Chen	Update payments tracker	0.5	1
03/12/20	Kevin Chen	Prepare draft monthly fee statement for Jefferies	0.5	1
03/19/20	Patrick Topper	Internal Workstreams Discussion	0.5	1
03/19/20	Patrick Topper	Review upcoming workstreams	1.0	1
03/19/20	Benjamin Troester	Internal Workstreams Discussion	0.5	1
03/19/20	Kevin Chen	Internal Workstreams Discussion	0.5	1
03/30/20	Leon Szlezinger	Review upcoming workstreams	1.0	1
03/30/20	Benjamin Troester	Administrative Task re: Fee Application	1.0	1
03/30/20	Kevin Chen	Coordinate payment contact information with accounting department	0.5	1
03/31/20	Patrick Topper	Coordinate invoice details with Purdue	1.0	1
03/31/20	Kevin Chen	Coordinate invoice details with Purdue	0.5	1
<b>March 1, 2020 - March 31, 2020 Hours for Sale Process</b>			<b>4.0</b>	
03/10/20	Leon Szlezinger	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	Robert White	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	Jaspinder Kanwal	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	Patrick Topper	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	Benjamin Troester	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	Kevin Chen	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	Kevin Sheridan	Internal Meeting re: PJT potential buyer log	0.5	2
03/10/20	James Wiltshire	Internal Meeting re: PJT potential buyer log	0.5	2
<b>March 1, 2020 - March 31, 2020 Hours for Creditor Communication</b>			<b>57.0</b>	
03/02/20	Leon Szlezinger	Prepare for UCC weekly update call	0.5	3
03/02/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/02/20	Robert White	UCC Weekly Update Call	1.0	3
03/02/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
03/02/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/02/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/02/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/02/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/05/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/05/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/05/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/05/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/05/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/09/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/09/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/09/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/09/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/09/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/12/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/12/20	Robert White	UCC Weekly Update Call	1.0	3
03/12/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
03/12/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/12/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/12/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/12/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/16/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/16/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
03/16/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/16/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/16/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/16/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/17/20	Patrick Topper	Prepare outline for Sum of Parts presentation	1.5	3
03/17/20	Patrick Topper	Continue to prepare outline for Sum of Parts presentation	2.0	3
03/19/20	Leon Szlezinger	Prepare for UCC weekly update call	0.5	3
03/19/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/19/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/19/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/19/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/19/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/23/20	Leon Szlezinger	Prepare for UCC Weekly Update Call	0.5	3
03/23/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/23/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/23/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/23/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/23/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/26/20	Leon Szlezinger	UCC Weekly Update Call	1.0	3
03/26/20	Robert White	UCC Weekly Update Call	1.0	3

Date	Banker	Comments	Hours	Category
03/26/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/26/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/26/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
03/26/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/30/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
03/30/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
03/30/20	Patrick Topper	UCC Weekly Update Call	1.0	3
03/30/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
03/30/20	Kevin Chen	UCC Weekly Update Call	1.0	3
03/30/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
03/30/20	Kevin Sheridan	Prepare for Weekly FA Coordination Call	0.5	3
<b>March 1, 2020 - March 31, 2020 Hours for Due Diligence</b>			<b>245.5</b>	
03/01/20	Benjamin Troester	Review Financial Update	2.0	9
03/01/20	William Maselli	Review PPLP business plan financials	3.0	9
03/02/20	Kevin Chen	Review PPLP data room	0.5	9
03/02/20	James Wiltshire	Review PPLP business plan	2.0	9
03/03/20	Robert White	Review IAC diligence presentations	1.5	9
03/03/20	Benjamin Troester	Review IAC Diligence Information	3.0	9
03/03/20	Kevin Sheridan	Review PPLP business plan	1.5	9
03/04/20	Leon Slezinger	Review PJT presentation to UCC	2.5	9
03/04/20	Leon Slezinger	Prepare draft Sum of Parts presentation outline	1.0	9
03/04/20	Robert White	Review bankruptcy docket	0.5	9
03/04/20	Patrick Topper	Review new uploads to PPLP data room	2.0	9
03/04/20	Kevin Chen	Review IAC data room	1.5	9
03/04/20	Connor Hattersley	Review IAC data room uploads	1.5	9
03/05/20	Benjamin Troester	Review Dataroom Documents	2.5	9
03/06/20	Kevin Chen	Review PPLP data room	0.5	9
03/06/20	Kevin Chen	Organize diligence tracker	1.0	9
03/07/20	Leon Slezinger	Continue to prepare draft Sum of Parts presentation outline	0.5	9
03/07/20	Patrick Topper	Review diligence trackers	1.5	9
03/08/20	Jaspinder Kanwal	Review PPLP business plan	1.0	9
03/08/20	Jaspinder Kanwal	Review PJT presentation to UCC	4.0	9
03/08/20	Jaspinder Kanwal	Continue to review PPLP business plan	2.0	9
03/08/20	Patrick Topper	Prepare draft Jefferies fee statement	1.5	9
03/08/20	Benjamin Troester	Review IAC Diligence Information	1.5	9
03/08/20	Connor Hattersley	Review IAC diligence tracker	1.0	9
03/09/20	Patrick Topper	Review docket filings	1.0	9
03/09/20	Benjamin Troester	Review Financial Update	2.5	9
03/09/20	Kevin Chen	Review PPLP data room	0.5	9
03/10/20	Benjamin Troester	Review Bankruptcy Filings	1.5	9
03/10/20	Benjamin Troester	Review Debtors' Investment Banker Materials	1.0	9
03/11/20	Leon Slezinger	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Robert White	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Jaspinder Kanwal	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Patrick Topper	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Patrick Topper	Review notes from Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Benjamin Troester	Review IP Lawsuit Documents	1.5	9
03/11/20	Benjamin Troester	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Kevin Chen	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Kevin Chen	Organize notes from call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Kevin Chen	Review IAC data room	2.0	9
03/11/20	Kevin Sheridan	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Kevin Sheridan	Review notes from call with IAC Korean Country Manager	0.5	9
03/11/20	James Wiltshire	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	William Maselli	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Connor Hattersley	Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/11/20	Connor Hattersley	Organize notes from Call with IAC Korea Country Manager re: IAC Diligence	1.0	9
03/12/20	Leon Slezinger	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Robert White	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Jaspinder Kanwal	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Patrick Topper	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Patrick Topper	Review notes from Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	0.5	9
03/12/20	Benjamin Troester	Review IAC Diligence Documents	1.5	9
03/12/20	Benjamin Troester	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Kevin Chen	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Kevin Chen	Organize notes from call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Kevin Chen	Review PPLP data room	1.0	9
03/12/20	Kevin Sheridan	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Kevin Sheridan	Review notes from call with Central Eastern Europe Country Manager	0.5	9
03/12/20	James Wiltshire	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	William Maselli	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/12/20	Connor Hattersley	Call with IAC Central Eastern Europe Country Manager re: IAC Diligence	1.0	9
03/13/20	Leon Slezinger	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Leon Slezinger	Review call notes from IAC LAM diligence calls	1.5	9
03/13/20	Leon Slezinger	Review draft Jefferies fee statement	2.0	9
03/13/20	Robert White	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Jaspinder Kanwal	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9



Date	Banker	Comments	Hours	Category
03/13/20	Jaspinder Kanwal	Review notes from IAC LAM diligence calls	1.5	9
03/13/20	Patrick Topper	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Patrick Topper	Review notes from Call with IAC Japan Country Manager re: IAC Diligence	0.5	9
03/13/20	Benjamin Troester	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Benjamin Troester	Review Bankruptcy Filings	1.5	9
03/13/20	Kevin Chen	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Kevin Chen	Organize notes from call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Kevin Sheridan	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Kevin Sheridan	Review notes from call with IAC Japan Country Manager	0.5	9
03/13/20	James Wiltshire	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	William Maselli	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	William Maselli	Review notes from LAM diligence calls	1.5	9
03/13/20	Connor Hattersley	Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/13/20	Connor Hattersley	Organize notes from call with Call with IAC Japan Country Manager re: IAC Diligence	1.0	9
03/14/20	Patrick Topper	Review LAM budget books	1.0	9
03/14/20	James Wiltshire	Review notes from LAM diligence calls	1.5	9
03/15/20	Robert White	Review call notes from LAM diligence calls	1.0	9
03/15/20	Patrick Topper	Review notes from UCC update calls	1.5	9
03/16/20	Kevin Chen	Review PPLP data room	1.0	9
03/17/20	Connor Hattersley	Review IQVA data	1.5	9
03/18/20	Patrick Topper	Dial-in to preliminary injunction hearing	2.0	9
03/18/20	Benjamin Troester	Review Dataroom Documents	1.0	9
03/18/20	Benjamin Troester	Dial-In Hearing - Preliminary Injunction	2.0	9
03/18/20	Kevin Sheridan	Review Adhansia projections	1.0	9
03/18/20	Kevin Sheridan	Review PJT presentation to UCC	2.0	9
03/19/20	Benjamin Troester	Draft Sum of Parts Materials	2.5	9
03/19/20	Kevin Chen	Prepare financial analysis on OTC business segment	3.5	9
03/19/20	Kevin Chen	Prepare financial analysis on Adhansia	4.5	9
03/20/20	Benjamin Troester	Review Debtors' Investment Banker Materials	2.0	9
03/20/20	Benjamin Troester	Review Adhansia Data and Related Diligence	1.0	9
03/20/20	Kevin Chen	Continue to prepare financial analysis on OTC business segment	2.5	9
03/20/20	Kevin Chen	Continue to prepare financial analysis on Adhansia	3.0	9
03/21/20	Patrick Topper	Review OTC business financial analysis	2.0	9
03/21/20	Patrick Topper	Review Adhansia financial analysis	1.5	9
03/21/20	Patrick Topper	Review PPLP business plan and updated financial projections	1.0	9
03/21/20	Benjamin Troester	Draft Sum of Parts Materials	3.5	9
03/21/20	Kevin Chen	Review IAC data room	1.5	9
03/21/20	Connor Hattersley	Review PPLP diligence tracker	1.0	9
03/22/20	Patrick Topper	Review new uploads to PPLP data room	1.0	9
03/22/20	Patrick Topper	Review new uploads to IAC data room	3.0	9
03/22/20	Benjamin Troester	Review OTC and Adhansia Diligence Information	4.0	9
03/22/20	James Wiltshire	Review Adhansia projections	1.0	9
03/23/20	Kevin Chen	Review PPLP data room	1.5	9
03/23/20	Kevin Chen	Review diligence tracker	1.5	9
03/23/20	James Wiltshire	Review ADHD market	1.5	9
03/23/20	Connor Hattersley	Review financial analysis on OTC and Adhansia	2.0	9
03/23/20	Connor Hattersley	Review ADHD IMS data	1.0	9
03/23/20	Connor Hattersley	Review OTC transaction comparables	1.0	9
03/24/20	Benjamin Troester	Review Mundipharma Diligence Information	3.5	9
03/24/20	Kevin Sheridan	Review ADHD IMS data	1.0	9
03/25/20	Benjamin Troester	Review PPLP Dataroom Documents	3.0	9
03/25/20	Kevin Chen	Review LAM presentations	2.0	9
03/25/20	Kevin Chen	Consolidate LAM presentations	0.5	9
03/25/20	Kevin Sheridan	Review OTC financials and business plan	1.5	9
03/25/20	Kevin Sheridan	Review OTC transaction comparables	1.0	9
03/25/20	James Wiltshire	Review LAM diligence presentations	1.0	9
03/26/20	Robert White	Review LAM diligence presentations	1.0	9
03/26/20	Patrick Topper	Review LAM diligence presentations	4.0	9
03/26/20	Patrick Topper	Review financial projections for LAM region	1.0	9
03/26/20	Patrick Topper	Review notes from IAC diligence coordination call	0.5	9
03/26/20	Patrick Topper	Review IAC diligence tracker	1.5	9
03/26/20	Benjamin Troester	Review PHI Diligence Information	3.0	9
03/26/20	Kevin Chen	IAC diligence coordination call with other advisors	0.5	9
03/26/20	Kevin Chen	Organize notes from IAC diligence coordination call with other advisors	0.5	9
03/26/20	Kevin Sheridan	Review PPLP business plan materials	1.0	9
03/26/20	James Wiltshire	Research on Betadine	1.0	9
03/26/20	William Maselli	Review LAM diligence presentations	2.0	9
03/27/20	Patrick Topper	Review IAC financials	2.0	9
03/27/20	Patrick Topper	Review IMS data	1.5	9
03/27/20	Benjamin Troester	Review IAC IQVA Data	1.5	9
03/27/20	Kevin Chen	Review diligence tracker	1.0	9
03/27/20	William Maselli	Research emerging markets pharma industry	1.5	9
03/27/20	Connor Hattersley	Review LAM presentations	2.5	9
03/28/20	Leon Szeizinger	Review internal summary of recent PHI developments	1.5	9
03/28/20	Patrick Topper	Review PHI materials and variance from prior forecast	3.5	9
03/28/20	Patrick Topper	Review updated PHI third party funding agreement	1.0	9
03/28/20	Patrick Topper	Continue to review PHI materials	1.0	9
03/28/20	Patrick Topper	Prepare internal summary of recent PHI developments	1.5	9

Date	Banker	Comments	Hours	Category
03/28/20	Benjamin Troester	Review PHI Materials & Related Diligence Information	3.0	9
03/28/20	Kevin Chen	Review PHI materials and variance from prior forecast	2.5	9
03/28/20	Kevin Sheridan	Review variance from prior PHI forecast	1.0	9
03/28/20	Connor Hattersley	Update comparable companies analysis	1.0	9
03/29/20	Leon Szlezinger	Review updated PHI third party funding agreement	2.0	9
03/29/20	Leon Szlezinger	Review Akin emails re: PHI third party funding agreement	1.0	9
03/29/20	Leon Szlezinger	Review PHI financials	1.0	9
03/29/20	Robert White	Review updated PHI diligence materials	1.0	9
03/29/20	Jaspinder Kanwal	Review updated PHI third party funding agreement	1.5	9
03/29/20	Jaspinder Kanwal	Review Debtor's PHI financial model	1.0	9
03/29/20	Patrick Topper	Review OTC financial analysis	0.5	9
03/29/20	Patrick Topper	Review OTC transaction comparables	1.0	9
03/29/20	Benjamin Troester	Review PHI Diligence	2.5	9
03/29/20	Benjamin Troester	Review PHI IMS data	2.0	9
03/29/20	Kevin Chen	Review PPLP data room	1.0	9
03/29/20	Kevin Sheridan	Review updated PHI third party funding agreement	1.5	9
03/29/20	Kevin Sheridan	Review LAM diligence presentations	1.5	9
03/29/20	William Maselli	Review monthly and weekly IMS data	1.0	9
03/30/20	Kevin Sheridan	Review PHI materials	1.0	9
03/31/20	Leon Szlezinger	Review IP lawsuit notes re: PHI	0.5	9
03/31/20	Leon Szlezinger	Review Naloxone market IMS data summary	1.0	9
03/31/20	Leon Szlezinger	Review OTC transaction comparables	0.5	9
03/31/20	Leon Szlezinger	Review Adhansia and OTC financial analysis	2.0	9
03/31/20	Jaspinder Kanwal	Review PPLP diligence materials and presentations to UCC	3.5	9
03/31/20	Patrick Topper	Review diligence trackers	1.0	9
03/31/20	James Wiltshire	Review diligence tracker	1.0	9
<b>March 1, 2020 - March 31, 2020 Hours for Case Strategy</b>			<b>13.0</b>	
03/02/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
03/02/20	Patrick Topper	Weekly FA Coordination Call	0.5	11
03/02/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
03/02/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
03/16/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
03/16/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
03/17/20	Jaspinder Kanwal	Review correspondence with Akin re: case strategy	1.5	11
03/30/20	Leon Szlezinger	Prepare for Weekly FA Coordination Call	1.0	11
03/30/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
03/30/20	Leon Szlezinger	Review notes from Weekly FA Coordination Call	0.5	11
03/30/20	Robert White	Weekly FA Coordination Call	0.5	11
03/30/20	Robert White	Review notes from Weekly FA Coordination Call	0.5	11
03/30/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
03/30/20	Patrick Topper	Weekly FA Coordination Call	0.5	11
03/30/20	Patrick Topper	Review notes from Weekly FA Coordination Call	0.5	11
03/30/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
03/30/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
03/30/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
03/30/20	Kevin Sheridan	Review notes from FA coordination call	0.5	11
03/30/20	James Wiltshire	Weekly FA Coordination Call	0.5	11
03/30/20	William Maselli	Weekly FA Coordination Call	0.5	11
03/30/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
03/31/20	Kevin Chen	Organize notes from Weekly FA Coordination Call	0.5	11



Date	Banker	Comments	Hours	Category
<b>April 1, 2020 - April 30, 2020 Hours for Case Administration / General</b>			<b>14.5</b>	
04/07/20	Kevin Chen	Prepare draft monthly fee statement	3.5	1
04/10/20	Benjamin Troester	Prepare draft monthly fee statement	1.5	1
04/10/20	Kevin Chen	Prepare draft monthly fee statement	1.5	1
04/11/20	Leon Slezinger	Review draft monthly fee statement	0.5	1
04/11/20	Benjamin Troester	Review draft monthly fee statement	1.0	1
04/12/20	Jaspinder Kanwal	Review draft monthly fee statement	0.5	1
04/14/20	Leon Slezinger	Review draft monthly fee statement	0.5	1
04/14/20	Robert White	Review draft monthly fee statement	0.5	1
04/15/20	Kevin Chen	Administrative work re: Protective Order	0.5	1
04/15/20	Kevin Chen	Prepare draft monthly fee statement	0.5	1
04/20/20	Benjamin Troester	Review LEDES data for fee examiner	0.5	1
04/20/20	Kevin Chen	Prepare LEDES data for fee examiner	2.0	1
04/25/20	Jaspinder Kanwal	Review LEDES data for fee examiner	0.5	1
04/26/20	Leon Slezinger	Review LEDES data for fee examiner	0.5	1
04/28/20	Kevin Chen	Prepare LEDES data for fee examiner	0.5	1
<b>April 1, 2020 - April 30, 2020 Hours for Creditor Communication</b>			<b>54.0</b>	
04/02/20	Benjamin Troester	Review PHI and IAC diligence responses	2.5	3
04/03/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/03/20	Robert White	UCC Weekly Update call	1.0	3
04/03/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/03/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/03/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/03/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/06/20	Leon Slezinger	Prepare for UCC Weekly Update call	0.5	3
04/06/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/06/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/06/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/06/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/06/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/13/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/13/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/13/20	Benjamin Troester	Review Debtor's Business Plan	2.5	3
04/13/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/13/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/13/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/20/20	Leon Slezinger	Prepare for UCC Weekly Update call	0.5	3
04/20/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/20/20	Robert White	UCC Weekly Update call	1.0	3
04/20/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/20/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/20/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/20/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
04/20/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/27/20	Leon Slezinger	Prepare for UCC Weekly Update call	0.5	3
04/27/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/27/20	Jaspinder Kanwal	Prepare for UCC weekly update call	0.5	3
04/27/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/27/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/27/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/27/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/29/20	Leon Slezinger	Review preliminary estate value presentation to UCC	2.0	3
04/29/20	Kevin Chen	Prepare preliminary estate value presentation to UCC	1.5	3
04/29/20	Kevin Sheridan	Review preliminary estate value presentation to UCC	2.5	3
04/29/20	James Wiltshire	Prepare preliminary estate value presentation to UCC	1.5	3
04/29/20	William Maselli	Prepare preliminary estate value presentation to UCC	2.5	3
04/29/20	Connor Hattersley	Prepare preliminary estate value presentation to UCC	2.5	3
04/30/20	Leon Slezinger	Prepare for UCC Weekly Update call	1.0	3
04/30/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/30/20	Robert White	UCC Weekly Update call	1.0	3
04/30/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/30/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/30/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/30/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
<b>April 1, 2020 - April 30, 2020 Hours for Due Diligence</b>			<b>210.0</b>	
04/03/20	Kevin Chen	Review PPLP data room uploads	1.0	9
04/03/20	James Wiltshire	Review PPLP data room uploads	1.0	9
04/04/20	Benjamin Troester	Review PPLP data room documents	2.0	9
04/04/20	Kevin Chen	Review IAC price / volume data	1.5	9
04/04/20	Kevin Chen	Update diligence tracker	1.0	9
04/05/20	Kevin Chen	Review PPLP data room uploads	1.5	9
04/07/20	Jaspinder Kanwal	Review IAC business plan	4.0	9
04/07/20	Jaspinder Kanwal	Continue to review IAC business plan	2.0	9
04/07/20	Benjamin Troester	Review IAC EU business plan	3.5	9
04/07/20	Benjamin Troester	Review IAC LAM business plan	2.5	9
04/07/20	Benjamin Troester	Review IAC diligence documents	1.5	9

Date	Banker	Comments	Hours	Category
04/07/20	Kevin Chen	Review IAC diligence responses	1.0	9
04/07/20	James Wiltshire	Review IAC diligence responses	1.5	9
04/07/20	Connor Hattersley	Review IAC data room uploads	2.0	9
04/08/20	William Maselli	Review diligence tracker	1.0	9
04/09/20	Benjamin Troester	Review Various Motions	1.0	9
04/10/20	Benjamin Troester	Review IAC IQVA and price / volume data	2.5	9
04/12/20	Kevin Chen	Review PPLP data room uploads	1.5	9
04/14/20	Kevin Chen	Review PPLP data room uploads	1.0	9
04/14/20	Kevin Chen	Update diligence tracker	1.0	9
04/15/20	Jaspinder Kanwal	Review diligence tracker	1.0	9
04/16/20	Benjamin Troester	Update diligence tracker	1.0	9
04/17/20	Leon Szlezinger	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Robert White	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Robert White	Review notes call with KPMG re: IAC Tax	0.5	9
04/17/20	Jaspinder Kanwal	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Jaspinder Kanwal	Review notes from KPMG tax call	0.5	9
04/17/20	Jaspinder Kanwal	Review KPMG tax presentation	2.0	9
04/17/20	Benjamin Troester	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Benjamin Troester	Organize notes from KPMG tax call	1.0	9
04/17/20	Benjamin Troester	Review KPMG tax presentation	1.0	9
04/17/20	Kevin Chen	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Kevin Chen	Organize notes from Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Kevin Chen	Review IAC data room uploads	1.0	9
04/17/20	Kevin Sheridan	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	James Wiltshire	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	James Wiltshire	Review notes from KPMG tax call	0.5	9
04/17/20	William Maselli	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	William Maselli	Review notes from KPMG tax call	0.5	9
04/17/20	William Maselli	Review KPMG tax presentation	1.0	9
04/17/20	Connor Hattersley	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Connor Hattersley	Organize notes from Tax Call with KPMG re: IAC Taxes	1.0	9
04/17/20	Connor Hattersley	Review KPMG tax presentation	0.5	9
04/18/20	Leon Szlezinger	Review notes from KPMG tax call	0.5	9
04/18/20	Leon Szlezinger	Review KPMG tax presentation	1.5	9
04/18/20	Kevin Chen	Update diligence tracker	1.0	9
04/18/20	Kevin Chen	Review updated IAC financials	2.5	9
04/18/20	Kevin Sheridan	Review notes from KPMG tax call	0.5	9
04/18/20	Kevin Sheridan	Review KPMG tax presentation	0.5	9
04/18/20	James Wiltshire	Review KPMG tax presentation	1.5	9
04/19/20	Leon Szlezinger	Review IAC business plan	1.0	9
04/19/20	Leon Szlezinger	Review updated IAC financials	1.5	9
04/19/20	Robert White	Review KPMG tax presentation	1.5	9
04/19/20	Jaspinder Kanwal	Review updated IAC financials	3.0	9
04/19/20	Benjamin Troester	Review IAC data room documents	2.0	9
04/19/20	Benjamin Troester	Review PPLP data room documents	1.0	9
04/19/20	Benjamin Troester	Update diligence tracker	1.0	9
04/19/20	Kevin Chen	Review PPLP data room uploads	1.0	9
04/20/20	Benjamin Troester	Review updated IAC financials	2.5	9
04/20/20	James Wiltshire	Review IAC business plan	1.0	9
04/20/20	James Wiltshire	Market research re: IAC drugs	1.5	9
04/20/20	William Maselli	Market research on IAC drugs	2.0	9
04/21/20	Kevin Chen	Review KPMG tax presentation	1.5	9
04/22/20	Jaspinder Kanwal	Review PPLP business plan	4.0	9
04/22/20	Benjamin Troester	Review PPLP data room uploads	2.5	9
04/22/20	Kevin Chen	Review IAC data room uploads	1.0	9
04/22/20	Kevin Sheridan	Review IAC business plan	3.0	9
04/23/20	Kevin Chen	Review PPLP business plan	2.0	9
04/24/20	Kevin Chen	Update PHI financial analysis	3.5	9
04/25/20	Benjamin Troester	Review PHI financial analysis	1.0	9
04/25/20	Kevin Chen	Review PPLP data room uploads	2.0	9
04/25/20	Kevin Sheridan	Review IAC market research summary	1.5	9
04/25/20	James Wiltshire	Review IAC IQVA data	1.0	9
04/26/20	Jaspinder Kanwal	Review IAC market research	1.0	9
04/26/20	Jaspinder Kanwal	Review PHI financial analysis	2.5	9
04/26/20	Kevin Chen	Update diligence tracker	1.5	9
04/26/20	Kevin Sheridan	Review PHI materials from Debtor	2.0	9
04/26/20	Connor Hattersley	Review and consolidate PHI materials from Debtor	1.5	9
04/27/20	Leon Szlezinger	Review PHI materials from Debtor	3.0	9
04/27/20	Leon Szlezinger	Continue to review PHI materials from Debtor	2.5	9
04/27/20	Kevin Chen	Review PHI materials	1.5	9
04/27/20	William Maselli	Review PHI financial analysis	1.5	9
04/28/20	Leon Szlezinger	Review Province presentation on PPLP business plan	3.0	9
04/28/20	Leon Szlezinger	Continue to review Province presentation on PPLP business plan	1.5	9
04/28/20	Jaspinder Kanwal	Review Province presentation on PPLP business plan	3.5	9
04/28/20	Jaspinder Kanwal	Continue to review Province presentation on PPLP business plan	2.5	9
04/28/20	Benjamin Troester	Review PHI materials from Debtor	2.5	9
04/28/20	Benjamin Troester	Review Province business plan presentation	3.0	9
04/28/20	Kevin Chen	Review Province presentation on PPLP business plan	2.0	9

Date	Banker	Comments	Hours	Category
04/28/20	Kevin Sheridan	Review IAC IQVA data	1.5	9
04/28/20	Kevin Sheridan	Review Province presentation on PPLP business plan	3.0	9
04/29/20	Robert White	Review Province presentation on PPLP business plan	1.5	9
04/29/20	Robert White	Review preliminary estate value presentation to UCC	1.0	9
04/29/20	Jaspinder Kanwal	Review updated IAC financial model from Debtors	3.5	9
04/29/20	Jaspinder Kanwal	Continue to review updated IAC financial model from Debtors	4.0	9
04/29/20	Kevin Chen	Review updated IAC financial model from Debtors	3.0	9
04/30/20	Leon Szlezinger	Call with IAC re: IQVA data	1.0	9
04/30/20	Leon Szlezinger	Review notes from IAC IQVA data call	0.5	9
04/30/20	Leon Szlezinger	Review Debtor's updated April business plan	3.5	9
04/30/20	Leon Szlezinger	Continue to review Debtor's updated April business plan	2.5	9
04/30/20	Robert White	Call with IAC re: IQVA data	1.0	9
04/30/20	Robert White	Review Debtor's updated April business plan	2.0	9
04/30/20	Jaspinder Kanwal	Call with IAC re: IQVA data	1.0	9
04/30/20	Jaspinder Kanwal	Review notes from IAC IQVA call	0.5	9
04/30/20	Jaspinder Kanwal	Review Debtor's updated April business plan	3.0	9
04/30/20	Jaspinder Kanwal	Continue to review Debtor's updated April business plan	4.0	9
04/30/20	Benjamin Troester	Call with IAC advisors re: IQVA data	1.0	9
04/30/20	Benjamin Troester	Review notes from IAC call re: IQVA data	0.5	9
04/30/20	Benjamin Troester	Review updated April business plan documents	5.5	9
04/30/20	Kevin Chen	Call with IAC re: IQVA data	1.0	9
04/30/20	Kevin Chen	Organize notes from Call with IAC re: IQVA data	1.0	9
04/30/20	Kevin Chen	Review IAC diligence responses	1.5	9
04/30/20	Kevin Chen	Review Debtor's updated April business plan	3.5	9
04/30/20	Kevin Sheridan	Call with IAC re: IQVA data	1.0	9
04/30/20	Kevin Sheridan	Review notes from IAC IQVA call	1.0	9
04/30/20	Kevin Sheridan	Review Debtor's updated April business plan	3.5	9
04/30/20	Kevin Sheridan	Continue to review Debtor's updated April business plan	2.5	9
04/30/20	Kevin Sheridan	Review updated IAC financial model from Debtors	1.5	9
04/30/20	James Wiltshire	Review updated IAC financial model from Debtors	3.0	9
04/30/20	James Wiltshire	Call with IAC re: IQVA data	1.0	9
04/30/20	James Wiltshire	Review IAC IQVA data	1.5	9
04/30/20	William Maselli	Review Debtor's updated April business plan	1.5	9
04/30/20	William Maselli	Call with IAC re: IQVA data	1.0	9
04/30/20	Connor Hattersley	Review updated IAC financial model from Debtors	3.0	9
04/30/20	Connor Hattersley	Review Debtor's updated April business plan	2.5	9
04/30/20	Connor Hattersley	Call with IAC re: IQVA data	1.0	9
<b>April 1, 2020 - April 30, 2020 Hours for Case Strategy</b>			<b>29.0</b>	
04/27/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
04/27/20	Jaspinder Kanwal	Review notes from internal workstreams discussion	0.5	11
04/27/20	Benjamin Troester	Prepare for internal discussion	0.5	11
04/27/20	Benjamin Troester	Internal discussion re: various workstreams	0.5	11
04/27/20	Kevin Chen	Internal workstreams discussion	0.5	11
04/28/20	Leon Szlezinger	Prepare for FA coordination call	0.5	11
04/28/20	Leon Szlezinger	FA coordination call	0.5	11
04/28/20	Jaspinder Kanwal	FA coordination call	0.5	11
04/28/20	Benjamin Troester	FA coordination call	0.5	11
04/28/20	Kevin Chen	FA coordination call	0.5	11
04/28/20	Kevin Chen	Organize notes from FA coordination call	0.5	11
04/28/20	Kevin Sheridan	FA coordination call	0.5	11
04/28/20	James Wiltshire	FA coordination call	0.5	11
04/28/20	William Maselli	FA coordination call	0.5	11
04/29/20	Leon Szlezinger	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Leon Szlezinger	Review notes from internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Leon Szlezinger	Prepare for PPLP business plan discussion with Province	0.5	11
04/29/20	Leon Szlezinger	PPLP business plan discussion with Province	1.0	11
04/29/20	Leon Szlezinger	Review notes from PPLP business plan discussion with Province	0.5	11
04/29/20	Robert White	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Robert White	PPLP business plan discussion with Province	1.0	11
04/29/20	Jaspinder Kanwal	Prepare for internal discussion re: updated PPLP business plan	1.5	11
04/29/20	Jaspinder Kanwal	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Jaspinder Kanwal	PPLP business plan discussion with Province	1.0	11
04/29/20	Benjamin Troester	Review updated PPLP business plan documents	1.5	11
04/29/20	Benjamin Troester	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Benjamin Troester	Organize notes from internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Benjamin Troester	Discussion with Province re: PPLP business plan	1.0	11
04/29/20	Kevin Chen	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Kevin Chen	PPLP business plan discussion with Province	1.0	11
04/29/20	Kevin Sheridan	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Kevin Sheridan	PPLP business plan discussion with Province	1.0	11
04/29/20	Kevin Sheridan	Review notes from PPLP business plan discussion with Province	1.0	11
04/29/20	James Wiltshire	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	James Wiltshire	PPLP business plan discussion with Province	1.0	11
04/29/20	James Wiltshire	Review notes from PPLP business plan discussion with Province	0.5	11
04/29/20	William Maselli	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	William Maselli	PPLP business plan discussion with Province	1.0	11
04/29/20	William Maselli	Review notes from PPLP business plan discussion with Province	0.5	11

Date	Banker	Comments	Hours	Category
04/29/20	Connor Hattersley	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Connor Hattersley	Organize notes from Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Connor Hattersley	PPLP business plan discussion with Province	1.0	11
04/29/20	Connor Hattersley	Organize notes from PPLP business plan discussion with Province	1.0	11

Date	Banker	Comments	Hours	Category
<b>May 1, 2020 - May 31, 2020 Hours for Case Administration / General</b>			<b>14.0</b>	
05/01/20	Leon Slezinger	Call with SDNY FA	0.5	1
05/01/20	Leon Slezinger	Review notes from call with SDNY FA	0.5	1
05/01/20	Robert White	Call with SDNY FA	0.5	1
05/01/20	Jaspinder Kanwal	Call with SDNY FA	0.5	1
05/01/20	Jaspinder Kanwal	Review notes from call with SDNY FA	0.5	1
05/01/20	Benjamin Troester	Call with SDNY FA	0.5	1
05/01/20	Kevin Chen	Call with SDNY FA	0.5	1
05/01/20	Kevin Chen	Organize notes from call with SDNY FA	0.5	1
05/01/20	Kevin Sheridan	Call with SDNY FA	0.5	1
05/01/20	James Wiltshire	Call with SDNY FA	0.5	1
05/01/20	William Maselli	Call with SDNY FA	0.5	1
05/01/20	Connor Hattersley	Call with SDNY FA	0.5	1
05/12/20	Kevin Chen	Prepare Jefferies Monthly Fee Statement	3.0	1
05/13/20	Leon Slezinger	Review Jefferies Monthly Fee Statement	0.5	1
05/13/20	Jaspinder Kanwal	Review Jefferies Monthly Fee Statement	0.5	1
05/13/20	Kevin Chen	Prepare Jefferies Monthly Fee Statement	1.0	1
05/18/20	Jaspinder Kanwal	Review LEDES data for Fee Examiner	0.5	1
05/18/20	Kevin Chen	Prepare LEDES data for Fee Examiner	1.5	1
05/19/20	Leon Slezinger	Review LEDES data for Fee Examiner	0.5	1
05/27/20	Kevin Chen	Administrative Tasks re: Billing	0.5	1
<b>May 1, 2020 - May 31, 2020 Hours for Sale Process</b>			<b>12.5</b>	
05/13/20	Leon Slezinger	Call with KPMG re: IAC Tax	1.0	2
05/13/20	Leon Slezinger	Review KPMG tax presentation	1.5	2
05/13/20	Leon Slezinger	Review notes from KPMG tax call	1.0	2
05/13/20	Robert White	Call with KPMG re: IAC Tax	1.0	2
05/13/20	Jaspinder Kanwal	Call with KPMG re: IAC Tax	1.0	2
05/13/20	Benjamin Troester	Call with KPMG re: IAC Tax	1.0	2
05/13/20	Kevin Chen	Call with KPMG re: IAC Tax	1.0	2
05/13/20	Kevin Chen	Organize notes from call with KPMG re: IAC Tax	0.5	2
05/13/20	Kevin Sheridan	Call with KPMG re: IAC Tax	1.0	2
05/13/20	James Wiltshire	Call with KPMG re: IAC Tax	1.0	2
05/13/20	William Maselli	Call with KPMG re: IAC Tax	1.0	2
05/13/20	Connor Hattersley	Call with KPMG re: IAC Tax	1.0	2
05/15/20	Jaspinder Kanwal	Review notes from KPMG tax call	0.5	2
<b>May 1, 2020 - May 31, 2020 Hours for Creditor Communication</b>			<b>50.5</b>	
05/04/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/04/20	Robert White	Weekly UCC Update Call	1.0	3
05/04/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
05/04/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/04/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/04/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/11/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/11/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
05/11/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/11/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/11/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/14/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
05/14/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/14/20	Robert White	Weekly UCC Update Call	1.0	3
05/14/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
05/14/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/14/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/14/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
05/14/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/18/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
05/18/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/18/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
05/18/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/18/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/18/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/21/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
05/21/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/21/20	Robert White	Weekly UCC Update Call	1.0	3
05/21/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
05/21/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/21/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/21/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/26/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/26/20	Robert White	Weekly UCC Update Call	1.0	3
05/26/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
05/26/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/26/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/26/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/28/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
05/28/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3

Date	Banker	Comments	Hours	Category
05/28/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
05/28/20	Kevin Chen	Weekly UCC Update Call	1.0	3
05/28/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
05/28/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
05/29/20	Leon Slezinger	UCC Update Call re: Report	1.0	3
05/29/20	Robert White	UCC Update Call re: Report	1.0	3
05/29/20	Jaspinder Kanwal	UCC Update Call re: Report	1.0	3
05/29/20	Benjamin Troester	UCC Update Call re: Report	1.0	3
05/29/20	Kevin Chen	UCC Update Call re: Report	1.0	3
05/29/20	Kevin Sheridan	UCC Update Call re: Report	1.0	3
05/29/20	James Wiltshire	UCC Update Call re: Report	1.0	3
05/29/20	William Maselli	UCC Update Call re: Report	1.0	3
05/29/20	Connor Hattersley	UCC Update Call re: Report	1.0	3
<b>May 1, 2020 - May 31, 2020 Hours for Due Diligence</b>			<b>271.5</b>	
05/01/20	Kevin Chen	Review PPLP data room	1.5	9
05/03/20	Benjamin Troester	Review Debtors' Business Plan Documents	1.5	9
05/04/20	Leon Slezinger	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Leon Slezinger	Review notes from call with PJT re: Updated Debtor PPLP Plan	1.5	9
05/04/20	Robert White	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Jaspinder Kanwal	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Jaspinder Kanwal	Review notes from call with PJT re: Updated Debtor PPLP Plan	1.5	9
05/04/20	Benjamin Troester	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Benjamin Troester	Review Rhodes Pharmaceutical Diligence Information	1.0	9
05/04/20	Benjamin Troester	IAC Diligence Review	1.5	9
05/04/20	Kevin Chen	Review Purdue financial model from Debtor	3.0	9
05/04/20	Kevin Chen	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Kevin Chen	Organize Notes from Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Kevin Chen	Review IMS analysis on Rhodes drugs	1.5	9
05/04/20	Kevin Sheridan	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Kevin Sheridan	Review notes from call with PJT re: Updated Debtor PPLP Plan	2.0	9
05/04/20	James Wiltshire	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	James Wiltshire	Review notes from call with PJT re: Updated Debtor PPLP Plan	0.5	9
05/04/20	William Maselli	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	William Maselli	Review notes from call with PJT re: Updated Debtor PPLP Plan	1.5	9
05/04/20	Connor Hattersley	Call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Connor Hattersley	Organize notes from call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/04/20	Connor Hattersley	Prepare IMS data analysis on Rhodes drugs	3.0	9
05/04/20	Connor Hattersley	Continue to prepare IMS data analysis on Rhodes drugs	1.5	9
05/05/20	Leon Slezinger	Review updated Purdue business plan	2.5	9
05/05/20	Robert White	Review notes from call with PJT re: Updated Debtor PPLP Plan	1.0	9
05/05/20	Jaspinder Kanwal	Review Purdue financial model from Debtor	2.5	9
05/05/20	Jaspinder Kanwal	Continue to review Purdue financial model from Debtor	2.5	9
05/05/20	Kevin Sheridan	Review updated PPLP business plan	2.0	9
05/05/20	Kevin Sheridan	Review IMS data analysis on Rhodes drugs	1.5	9
05/05/20	James Wiltshire	Review IMS data analysis on Rhodes drugs	1.5	9
05/05/20	William Maselli	Review IMS data analysis on Rhodes drugs	2.5	9
05/05/20	Benjamin Troester	Review Debtors' Updated Business Plan Financials	3.0	9
05/06/20	Leon Slezinger	Review Province presentation on Purdue business plan	1.5	9
05/06/20	Leon Slezinger	Continue to review Province presentation on Purdue business plan	1.0	9
05/06/20	Jaspinder Kanwal	Review IAC diligence responses	1.0	9
05/06/20	Jaspinder Kanwal	Review Province presentation on Purdue business plan	3.0	9
05/06/20	Benjamin Troester	Review IAC Country Level Forecasts	4.0	9
05/06/20	Benjamin Troester	Review IMS Sales Data	1.0	9
05/06/20	Kevin Chen	Review IAC diligence responses	3.0	9
05/06/20	Kevin Chen	Continue to review IAC diligence responses	2.0	9
05/06/20	Kevin Chen	Review Province presentation on Purdue business plan	1.5	9
05/06/20	Kevin Sheridan	Continue to review updated PPLP business plan	3.0	9
05/07/20	Leon Slezinger	Review updated Purdue business plan	1.0	9
05/07/20	Jaspinder Kanwal	Internal discussion re: IAC IQVIA data	0.5	9
05/07/20	Benjamin Troester	UCC Committee Presentation Review	2.5	9
05/07/20	Benjamin Troester	Internal discussion re: IAC IQVIA data	0.5	9
05/07/20	Benjamin Troester	Review Price / Volume Data	1.0	9
05/07/20	Kevin Chen	Prepare IAC IQVIA data analysis	3.0	9
05/07/20	Kevin Chen	Continue to prepare IAC IQVIA data analysis	2.0	9
05/07/20	Kevin Chen	Internal discussion re: IAC IQVIA data	0.5	9
05/07/20	Kevin Sheridan	Internal discussion re: IAC IQVIA data	0.5	9
05/07/20	James Wiltshire	Internal discussion re: IAC IQVIA data	0.5	9
05/07/20	William Maselli	Internal discussion re: IAC IQVIA data	0.5	9
05/07/20	Connor Hattersley	Prepare IMS data analysis on Opioid drugs	3.0	9
05/07/20	Connor Hattersley	Continue to prepare IMS data analysis on Opioid drugs	2.0	9
05/07/20	Connor Hattersley	Internal discussion re: IAC IQVIA data	0.5	9
05/08/20	Leon Slezinger	Review IAC diligence responses	1.0	9
05/08/20	Jaspinder Kanwal	Review IAC IQVIA data analysis	1.0	9
05/08/20	Benjamin Troester	Draft IAC Price Volume Data	2.5	9
05/08/20	Kevin Chen	Review IMS analysis on Opioid drugs	2.0	9
05/08/20	Kevin Chen	Review IAC data room	1.0	9
05/08/20	Kevin Chen	Review PPLP data room	1.0	9

Date	Banker	Comments	Hours	Category
05/08/20	William Maselli	Review IMS data analysis on Opioid drugs	3.0	9
05/09/20	Leon Slezinger	Review IMS analysis on Rhodes and Opioid drugs	1.5	9
05/09/20	Kevin Chen	Review IAC data room	0.5	9
05/09/20	Kevin Sheridan	Review IMS data analysis on Opioid drugs	2.0	9
05/09/20	James Wiltshire	Review IAC diligence responses	3.5	9
05/09/20	James Wiltshire	Review IMS data analysis on Opioid drugs	2.0	9
05/10/20	Benjamin Troester	Review PPLP Financials	1.5	9
05/10/20	Kevin Chen	Review PPLP data room	1.5	9
05/11/20	Benjamin Troester	Draft IAC Price Volume Data	1.5	9
05/11/20	Kevin Chen	Prepare IAC IQMA data analysis	2.0	9
05/11/20	Kevin Chen	Prepare updated Purdue business plan financial model	3.5	9
05/11/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	3.0	9
05/11/20	Connor Hattersley	Review IAC IQMA data analysis	1.0	9
05/12/20	Benjamin Troester	Review IAC Market Level Data	2.5	9
05/12/20	Benjamin Troester	Review IAC Consumer Health Diligence	1.5	9
05/12/20	Kevin Chen	Review IAC financial model	2.0	9
05/12/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	4.0	9
05/12/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	1.5	9
05/12/20	Connor Hattersley	Prepare IAC IQMA data analysis	2.5	9
05/12/20	Connor Hattersley	Continue to prepare IAC IQMA data analysis	1.5	9
05/13/20	Benjamin Troester	Review Debtor Cash Tax Model Summary	1.5	9
05/13/20	Benjamin Troester	Review KMPG Draft Analysis	3.0	9
05/13/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	4.0	9
05/13/20	William Maselli	Review IAC IQMA data analysis	2.0	9
05/14/20	Benjamin Troester	Administrative Task: Fee Application	1.0	9
05/14/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	2.5	9
05/14/20	William Maselli	Review IAC IQMA data analysis	1.0	9
05/14/20	Connor Hattersley	Continue to prepare IAC IQMA data analysis	2.0	9
05/15/20	Leon Slezinger	Review IAC IQMA data analysis	0.5	9
05/15/20	Jaspinder Kanwal	Review PJT presentation re PBC value	3.0	9
05/15/20	Benjamin Troester	Review Debtors IAC Diligence Information	2.5	9
05/15/20	Benjamin Troester	Review Debtors PPLP Presentation	2.0	9
05/15/20	Kevin Chen	Review PJT presentation re PBC value	3.0	9
05/15/20	Kevin Chen	Continue to review PJT presentation re PBC value	2.0	9
05/15/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	3.5	9
05/15/20	Kevin Sheridan	Continue to review PJT presentation re PBC value	3.5	9
05/15/20	James Wiltshire	Review IAC IQMA data analysis	1.5	9
05/16/20	Robert White	Review PJT presentation re PBC value	1.5	9
05/16/20	Jaspinder Kanwal	Continue to review PJT presentation re PBC value	1.5	9
05/16/20	Benjamin Troester	Draft Updated Business Plan Model	3.0	9
05/16/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	4.0	9
05/17/20	Leon Slezinger	Review PJT presentation re PBC value	2.5	9
05/17/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	3.0	9
05/17/20	Kevin Chen	Review IAC data room	1.0	9
05/17/20	Kevin Chen	Review PPLP data room	2.0	9
05/18/20	Benjamin Troester	Draft Updated Business Plan Model	1.5	9
05/18/20	Kevin Chen	Continue to prepare updated Purdue business plan financial model	1.0	9
05/18/20	Kevin Sheridan	Review IAC IQMA data analysis	1.0	9
05/19/20	Connor Hattersley	Review updated Purdue business plan financial model	3.0	9
05/20/20	Jaspinder Kanwal	Review updated Purdue business plan financial model	2.5	9
05/20/20	Jaspinder Kanwal	Continue to review updated Purdue business plan financial model	1.5	9
05/20/20	Benjamin Troester	Review Debtor Dataroom Documents	1.0	9
05/21/20	Leon Slezinger	Review updated Purdue business plan financial model	1.5	9
05/21/20	Jaspinder Kanwal	Continue to review updated Purdue business plan financial model	2.0	9
05/23/20	Leon Slezinger	Review PJT presentation re PBC value	1.5	9
05/23/20	Kevin Chen	Review IAC data room	1.5	9
05/24/20	Kevin Chen	Review PPLP data room	1.0	9
05/25/20	Jaspinder Kanwal	Review PJT potential buyer log	0.5	9
05/25/20	Benjamin Troester	Review PPLP Presentation	1.0	9
05/25/20	Benjamin Troester	Draft Business Plan Analysis	2.0	9
05/25/20	Kevin Chen	Review PJT potential buyer log	0.5	9
05/25/20	Kevin Sheridan	Review PJT potential buyer log	0.5	9
05/26/20	Jaspinder Kanwal	Prepare WACC analysis	1.0	9
05/26/20	Benjamin Troester	Draft PPLP Analysis	4.5	9
05/26/20	Benjamin Troester	Review IAC Diligence Responses	2.0	9
05/26/20	Kevin Chen	Prepare WACC analysis	3.0	9
05/27/20	Jaspinder Kanwal	Review Province presentation on Purdue business plan and PHI	2.5	9
05/27/20	Benjamin Troester	Review Illustrative Value Scenarios	1.5	9
05/27/20	Kevin Chen	Prepare WACC analysis	3.5	9
05/27/20	Kevin Chen	Continue to prepare WACC analysis	2.5	9
05/27/20	Kevin Chen	Review Province presentation on Purdue business plan and PHI	2.5	9
05/28/20	Robert White	Review Province presentation on Purdue business plan and PHI	2.0	9
05/28/20	Jaspinder Kanwal	Continue to review Province presentation on Purdue business plan and PHI	1.5	9
05/28/20	Benjamin Troester	Draft PPLP Analysis	3.5	9
05/28/20	Kevin Chen	Continue to prepare WACC analysis	4.0	9
05/28/20	Kevin Sheridan	Review Province presentation on Purdue business plan and PHI	3.0	9
05/28/20	James Wiltshire	Review Province presentation on Purdue business plan and PHI	1.5	9
05/28/20	James Wiltshire	Review updated Purdue business plan financial model	2.0	9

Date	Banker	Comments	Hours	Category
05/28/20	William Maselli	Review Province presentation on Purdue business plan and PHI	1.0	9
05/28/20	Connor Hattersley	Review Province presentation on Purdue business plan and PHI	2.0	9
05/29/20	Leon Slezinger	Review Province presentation on Purdue business plan and PHI	3.0	9
05/29/20	Leon Slezinger	Continue to review Province presentation on Purdue business plan and PHI	1.5	9
05/29/20	Kevin Chen	Continue to prepare WACC analysis	2.0	9
<b>May 1, 2020 - May 31, 2020 Hours for Case Strategy</b>			<b>9.0</b>	
05/11/20	Leon Slezinger	Prepare for weekly FA coordination call	0.5	11
05/11/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
05/11/20	Robert White	Weekly FA Coordination Call	0.5	11
05/11/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
05/11/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
05/11/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
05/11/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
05/18/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
05/18/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
05/18/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
05/18/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
05/18/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
05/25/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
05/25/20	Robert White	Weekly FA Coordination Call	0.5	11
05/25/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
05/25/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
05/25/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
05/25/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11



**Exhibit B**

**Expenses**

**SUMMARY OF EXPENSES INCURRED**

**February 1, 2020 – May 31, 2020**

<b>Category</b>	<b>February 2020</b>	<b>March 2020</b>	<b>April 2020</b>	<b>May 2020</b>	<b>Second Interim Fee Application</b>
Meals	\$255.94	\$43.90	\$40.60	-	\$340.44
Transportation	\$164.54	\$31.08	-	-	\$195.62
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	\$1,309.21	\$76.50	-	-	\$1,385.71
Legal	\$7,203.00	\$18,321.50	\$5,381.50	\$3,110.10	\$34,016.10
Hotel & Accommodations	-	-	-	-	-
General	\$20.00	\$6.67	-	-	\$26.67
<b>Total Expenses</b>					<b>\$35,964.54</b>

Professional	Amount (\$)	Expense Date	Expense Category	Description
Connor Hattersley	12.50	02/02/20	Meals & Entertainment	Weekend meal, worked on weekend
Connor Hattersley	3.81	02/02/20	Meals & Entertainment	Weekend meal, worked on weekend
Jaspinder Kanwal	12.50	02/02/20	Meals & Entertainment	Weekend meal, worked on weekend
Connor Hattersley	5.87	02/02/20	Transportation	Transportation for weekend work
Connor Hattersley	6.90	02/03/20	Meals & Entertainment	Overtime meal, worked past 8pm
Connor Hattersley	5.40	02/04/20	Transportation	Overtime transportation, worked past 8pm
Connor Hattersley	12.24	02/05/20	Meals & Entertainment	Overtime meal, worked past 8pm
Jaspinder Kanwal	12.50	02/05/20	Meals & Entertainment	Overtime meal, worked past 8pm
Connor Hattersley	6.12	02/05/20	Transportation	Overtime transportation, worked past 8pm
Connor Hattersley	5.65	02/06/20	Transportation	Overtime transportation, worked past 8pm
Connor Hattersley	12.50	02/06/20	Meals & Entertainment	Overtime meal, worked past 8pm
Connor Hattersley	12.50	02/07/20	Meals & Entertainment	Overtime meal, worked past 8pm
Connor Hattersley	5.90	02/07/20	Transportation	Overtime transportation, worked past 8pm
Jaspinder Kanwal	12.50	02/08/20	Meals & Entertainment	Weekend meal, worked on weekend
Connor Hattersley	7.07	02/08/20	Transportation	Transportation for weekend work
Connor Hattersley	5.90	02/08/20	Transportation	Transportation for weekend work
Connor Hattersley	6.64	02/09/20	Transportation	Transportation for weekend work
Kevin Chen	162.00	02/09/20	Printing Services	Printing case-related materials for team
Connor Hattersley	12.50	02/10/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	20.00	02/10/20	General	Cell-phone usage stipend for case-related work
Patrick Topper	20.00	02/10/20	Meals & Entertainment	Overtime meal, worked past 8pm
Connor Hattersley	12.50	02/11/20	Meals & Entertainment	Overtime meal, worked past 8pm
Connor Hattersley	5.79	02/11/20	Transportation	Overtime transportation, worked past 8pm
Patrick Topper	24.60	02/11/20	Transportation	Overtime transportation, worked past 8pm
Connor Hattersley	5.38	02/12/20	Transportation	Overtime transportation, worked past 8pm
Patrick Topper	20.00	02/13/20	Meals & Entertainment	Overtime meal, worked past 8pm
Patrick Topper	29.86	02/14/20	Transportation	Overtime transportation, worked past 8pm
Jaspinder Kanwal	12.50	02/16/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	3.59	02/17/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	7.89	02/18/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.59	02/18/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	281.40	02/18/20	Printing Services	Printing case-related materials for team
Kevin Chen	8.33	02/19/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.59	02/20/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	8.33	02/21/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.59	02/21/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	5.00	02/22/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	4.92	02/22/20	Transportation	Transportation for weekend work
Kevin Chen	3.36	02/23/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	7.89	02/24/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	4.12	02/24/20	Transportation	Overtime transportation, worked past 8pm
Jaspinder Kanwal	8.33	02/25/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	7.49	02/25/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.92	02/25/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	8.33	02/26/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	4.28	02/26/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	76.69	02/26/20	Printing Services	Printing case-related materials for team
Kevin Chen	725.57	02/26/20	Printing Services	Printing case-related materials for team
Kevin Chen	63.55	02/26/20	Printing Services	Printing case-related materials for team
Kevin Chen	7.89	02/27/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.68	02/27/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	3.52	02/28/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	2.65	02/29/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	5.00	02/29/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	3.72	02/29/20	Transportation	Transportation for weekend work
Kevin Chen	4.08	02/29/20	Transportation	Transportation for weekend work
Kevin Chen	3.76	02/29/20	Transportation	Transportation for weekend work
Baker Botts LLP	7,203.00	02/29/20	Legal	Legal Counsel Invoice
Kevin Chen	2.65	03/01/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	3.52	03/01/20	Transportation	Transportation to office for weekend work
Kevin Chen	3.23	03/02/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	8.33	03/03/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.44	03/03/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	8.33	03/04/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.23	03/04/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	8.33	03/05/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.75	03/05/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	8.33	03/06/20	Meals & Entertainment	Overtime meal, worked past 8pm
Kevin Chen	3.53	03/06/20	Transportation	Overtime transportation, worked past 8pm
Kevin Chen	3.92	03/07/20	Transportation	Transportation to office for weekend work
Kevin Chen	7.93	03/08/20	Meals & Entertainment	Weekend meal, worked on weekend
Kevin Chen	3.23	03/08/20	Transportation	Transportation to office for weekend work
Kevin Chen	3.23	03/08/20	Transportation	Transportation home for weekend work
Kevin Chen	6.67	03/09/20	General	Cell-phone usage stipend for case-related work

Professional	Amount (\$)	Expense Date	Expense Category	Description
Kevin Chen	76.50	03/18/20	Printing Services	Printing case-related materials for team
Baker Botts LLP	18,321.50	03/31/20	Legal	Legal counsel invoice
Jaspinder S Kanwal	8.10	04/28/20	Meals & Entertainment	Overtime meal, worked past 8pm
Jaspinder S Kanwal	12.50	04/29/20	Meals & Entertainment	Overtime meal, worked past 8pm
Jaspinder S Kanwal	20.00	04/30/20	Meals & Entertainment	Overtime meal, worked past 8pm
Baker Botts LLP	5,381.50	04/30/20	Legal	Invoice from legal counsel
Baker Botts LLP	3,110.10	05/31/20	Legal	Invoice from legal counsel

# BAKER BOTTS LLP

TAX ID 74-1195457

Austin  
Beijing  
Brussels  
Dallas  
Dubai  
Hong Kong  
Houston  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

JEFFERIES LLC  
Suite 1000  
3 Allen Center  
Houston, TX 77002

Invoice Number: 1688650  
Invoice Date: March 10, 2020  
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through February 29, 2020.

**082383.0108**  
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/20	J R Herz	0.1	Review precedent for first interim fee application (.1)
02/03/20	R L Spigel	0.1	Email to L. Szlezinger regarding interim fee application/timing.
02/04/20	J R Herz	0.2	Call with K. Chen re: first interim fee application (.2)
02/06/20	J R Herz	2.2	Draft Jan. 2020 fee statement (.5); begin to draft first interim fee application (1.6); email K. Chen re: December 2019 fee application (.1)
02/10/20	J R Herz	0.9	Continue to draft First Interim Fee Application (.9)
02/11/20	J R Herz	0.8	Begin to draft certification for first interim fee application (.8)
02/12/20	J R Herz	0.2	Email with R. Spigel re status of Jefferies' fee statements (.1); email with K. Chen re same (.1)
02/12/20	R L Spigel	0.1	Review January fee statement and email to J. Herz regarding same.
02/14/20	J R Herz	0.3	Email debtors re: payment of Jefferies' first fee statement (.2); email K. Chen re: same (.1)
02/14/20	J R Herz	0.2	Email K. Chen re: payment (.1); email company re same (.1)
02/20/20	J R Herz	0.5	Email K. Chen re: payment status of first fee statement and status of second monthly fee statement (.2); email with C. MacDonald re: status of payment (.1); emails with R. Spigel and L. Szlezinger re: supplemental declaration (.2)
02/21/20	J R Herz	1.5	Review correspondence with Purdue and Jefferies (.2); email K. Chen re: payment (.1); email L. Szlezinger re: supplemental disclosure (.2); draft supplemental declaration (.6); revise declaration based on R. Spigel's comments (.3)

**BAKER BOTTS** LLP

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Invoice No: 1688650  
 Invoice Date: March 10, 2020  
 Matter: 082383.0108

JEFFERIES LLC  
 Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/20	J R Herz	0.7	Email R. Spigel re: Szlezinger supp. declaration (.1); email L. Szlezinger re same (.1); finalize declaration for filing (.4); email Akin re filing and serving supplemental declaration (.1)
02/24/20	R L Spigel	0.2	Review and revise Jefferies' disclosure; email with J. Herz regarding same.
02/26/20	J R Herz	0.2	Emails (x2) with Jefferies team re: status of fee apps and applicable deadlines under interim comp order (.2)
<b>Matter Hours</b>		<u>8.20</u>	
<b>Matter Fees</b>		<b>\$7,203.00</b>	

**BAKER BOTTS** LLP

Pg 39 of 52

Invoice No: 1688650  
Invoice Date: March 10, 2020  
Matter: 082383.0108

JEFFERIES LLC  
Purdue Retention

**2020 Lawyer Summary**

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	7.8	865.00	6,747.00
Spigel, R L	0.4	1,140.00	456.00
	<b>8.2</b>		<b>\$7,203.00</b>

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Total Current Fees	\$7,203.00
<b>Total Due This Invoice</b>	<b>\$7,203.00</b>

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# BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin  
Beijing  
Brussels  
Dallas  
Dubai  
Hong Kong  
**Houston**  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

JEFFERIES LLC  
Suite 1000  
3 Allen Center  
Houston, TX 77002

Invoice Number: 1692853  
Invoice Date: April 8, 2020  
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through March 31, 2020.

**082383.0108**  
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/20	J R Herz	0.3	Email R. Spigel re: UST requests (.2); email Jefferies' team re same (.1)
03/06/20	J R Herz	0.2	Emails and call with P. Topper re: fee statements and fee applications (.2)
03/08/20	J R Herz	0.2	Emails with P. Topper re status of fee related issues (.2)
03/09/20	J R Herz	1.2	Draft Jefferies fee application
03/10/20	J R Herz	2.0	Continue to draft first interim fee application
03/10/20	J R Herz	0.6	Review second and third monthly applications (.6)
03/11/20	J R Herz	3.9	Review applicable guidelines for fee statements in SDNY (.3); review revised first interim fee statement (.2); revised first fee statement based on internal comments (.5); email memo to client reflecting comments (.5); revise first monthly based on R. Spigel comments (2.4)
03/11/20	R L Spigel	1.5	Office conferences with J. Herz regarding fee application (.2); reviewing interim fee application and December and January fee statements (1.3).
03/12/20	J R Herz	2.5	Continue to review and revise monthly fee statements and application (2.3); Email E. Lisovicz fee statements for review (.2)
03/12/20	R L Spigel	0.5	Review drafts of revised interim, December and January fee applications and office conference with J. Herz regarding same.
03/13/20	J R Herz	4.5	Revise first interim application based on client comments (1.4); finalize same for filing (.6); correspondence with P. Tooper re: status of fee application (.2); review S. Brauner's comments to interim



**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1692853  
Invoice Date: April 8, 2020  
Matter: 082383.0108

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
			application (.2); communications with P. Topper re fee application (.2); review final draft of interim fee application(.2); compile final version of interim applications (1.5); email S. Brauner re: final draft of the fee application (.1); email P. Topper re: spreadsheet data (.1)
03/13/20	R L Spiegel	0.7	Review and edits to first interim fee application (.6); emails with J. Herz regarding same and review Akin edits (.1).
03/16/20	J R Herz	0.3	Multiple emails with E. Lisovicz re: status of filing of interim application (.2); emails with P. Topper re final application (.1)
03/17/20	J R Herz	0.4	Review Jefferies LEDES data (.2); emails with R. Spiegel re same (.1); emails with E. Lisovicz re same (.1)
03/17/20	R L Spiegel	0.2	Review docket re fee statement and interim fee app filings; email with J. Herz re same; email to L. Szlezinger re same
03/27/20	J R Herz	0.4	Email E. Lisovicz re: monthly fee applications (.1); email R. Spiegel re outstanding invoices (.1); email R. Spiegel re case status (.2)
03/27/20	R L Spiegel	0.2	Emails w J. Herz re fee examiner motion and re monthly fees
03/30/20	J R Herz	0.2	Email L. James re: invoices (.1); email memo to Jefferies' team re fee examiner (.1)
03/30/20	R L Spiegel	0.2	Email Chambers re 4/22 hearing; review fee examiner draft order; email with J. Herz re same
03/31/20	R L Spiegel	0.1	Email w P. Topper re Dec and Jan invoices

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<b>Matter Hours</b>	<b>20.10</b>
<b>Matter Fees</b>	<b>\$18,321.50</b>

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1692853  
Invoice Date: April 8, 2020  
Matter: 082383.0108

**2020 Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>TOTAL</u></b>
Herz, J R	16.7	865.00	14,445.50
Spigel, R L	3.4	1,140.00	3,876.00
	<b>20.1</b>		<b>\$18,321.50</b>

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Total Current Fees	\$18,321.50
<b>Total Due This Invoice</b>	<b>\$18,321.50</b>

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# BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin  
Beijing  
Brussels  
Dallas  
Dubai  
Hong Kong  
**Houston**  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

JEFFERIES LLC  
Suite 1000  
3 Allen Center  
Houston, TX 77002

Invoice Number: 1697850  
Invoice Date: May 8, 2020  
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through April 30, 2020.

**082383.0108**  
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/20	J R Herz	1.1	Draft Feb. 2020 monthly fee statement (.8); emails with E. Lisovicz and Akin team concerning second interim fee app (.2); email P Topper re: Feb. 2020 time records (.1)
04/03/20	R L Spigel	0.1	Review February monthly fee statement
04/07/20	J R Herz	0.1	Email B. Troester re: fourth monthly fee statement (.1)
04/10/20	J R Herz	0.3	Review order appointing fee examiner concerning steps that Jefferies needs to take to comply with same (.2); email Jefferies re order appointing fee examiner (.1)
04/10/20	R L Spigel	0.1	Email with J. Herz re fee examiner order
04/14/20	J R Herz	0.3	Email with R. Spigel re email to examiner (.1); Email to D. Klauder re: Jefferies' filed fee applications (.2)
04/14/20	R L Spigel	0.1	Email with J. Herz re fee examiner
04/15/20	J R Herz	0.5	Review and comment on Feb. 2020 fee statement (.3); emails (x2) comments to K. Chen (Jefferies) re same (.2)
04/15/20	R L Spigel	0.2	Review Feb. fee statement; email with J. Herz re same; reviewing emails from client and from Akin (E. Lisovicz) re same
04/16/20	J R Herz	0.5	Review and finalize Feb. 2020 fee statement (.3); email Jefferies team re: interim fee app hearing (.1); email E. Lisovicz re: Feb. 2020 fee statement (.1)
04/21/20	J R Herz	0.2	Email R. Spigel re: hearing prep for hearing on interim fee application (.2)
04/21/20	R L Spigel	0.2	Prepare for fee hearing

# BAKER BOTTS LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1697850  
Invoice Date: May 8, 2020  
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/20	R L Spigel	0.9	Attend fee hearing (.8); follow up with L. Szlezinger and team re same (.1)
04/27/20	R L Spigel	0.1	Emails with J. Herz re fee order; review same
04/28/20	J R Herz	0.2	Email E. Lisovicz re: providing materials to the examiner (.2).
04/29/20	J R Herz	0.4	Revise fourth monthly fee statement for filing today (.2); email E. Lisovicz re: fourth monthly fee application (.1); email K. Chen re: filed version of fourth monthly fee application (.1)
04/30/20	J R Herz	0.3	Email E. Lisovicz re: sending materials to fee examiner (.1); email K. Chen re: LEDES data for Feb. to send to Fee Examiner (.1); email fee examiner re Feb. monthly fee statement (.1)
<b>Matter Hours</b>		<b>5.60</b>	
<b>Matter Fees</b>		<b>\$5,311.50</b>	

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1697850  
Invoice Date: May 8, 2020  
Matter: 082383.0108

**2020 Lawyer Summary**

<u><b>Timekeeper</b></u>	<u><b>HOURS</b></u>	<u><b>RATE</b></u>	<u><b>TOTAL</b></u>
Herz, J R	3.9	865.00	3,373.50
Spigel, R L	1.7	1,140.00	1,938.00
	<b>5.6</b>		<b>\$5,311.50</b>

**For Expenses Incurred:**

Court fees AMERICAN EXPRESS ROBIN LAURIE SPIGEL Court Fees Fee hearing via teleconference 70.00  
with J. Herz, R. Spigel and Judge Robert Drain re Purdue Pharma, et al.. 4/22/20

**Total Expenses** **\$70.00**

Total Current Fees	\$5,311.50
Total Current Costs	\$70.00
<b>Total Due This Invoice</b>	<b>\$5,381.50</b>

# BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin  
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Houston  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022  
Attn: Leon Szlezinger

Invoice Number: 1701841  
Invoice Date: June 4, 2020  
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through May 31, 2020.

**082383.0108**  
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	J R Herz	0.1	Email K. Chen re: March 2020 time records (.1)
05/06/20	J R Herz	0.8	Email J. Coleman regarding items for the fee examiner (.1); email B. Troester regarding fifth monthly fee statement (.1); Draft fifth monthly fee statement (.6)
05/06/20	R L Spigel	0.1	Review March fee statement and email with J. Herz re same
05/13/20	J R Herz	0.3	Email K. Chen re: fee examiner's requests concerning expenses and LEDES data (.2); email K. Chen re: March fee statement (.1)
05/14/20	J R Herz	0.3	Review March fee statement (.2); email K. Chen re: same (.1)
05/14/20	R L Spigel	0.1	Review monthly fee app and emails with J. Herz re same
05/15/20	J R Herz	0.6	Revise 5th monthly fee statement based on updated expense information (.2); email E. Lisovicz re: compliance with the fee examiner order (.1); email K. Chen regarding seeking payment for 4th monthly fee application (.1); email R. Spigel re: finalizing 5th monthly fee application (.1); email J. Coleman re: 5th monthly fee statement (.1)
05/18/20	J R Herz	0.4	Email Jefferies team regarding omnibus fee order (.1); review expense detail prior to sending to examiner (.1); email T. Nobis re: review of expense data (.1); email J. Coleman re: sending spreadsheet data to the examiner (.1)
05/22/20	J R Herz	0.4	Being to prepare April fee statement
05/26/20	J R Herz	0.2	Email Akin re: April fee statement timing (.1); email K. Chen re: preparing April fee statement (.1)
05/26/20	R L Spigel	0.1	Review sixth monthly fee application; email with J. Herz re same

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1701841  
Invoice Date: June 4, 2020  
Matter: 082383.0108

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/20	J R Herz	0.1	Email K. Chen regarding status of sixth fee statement (.1)

<b>Matter Hours</b>	<hr/> 3.50
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<b>Matter Fees</b>	\$3,110.00
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**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1701841  
Invoice Date: June 4, 2020  
Matter: 082383.0108

**2020 Lawyer Summary**

<u><b>Timekeeper</b></u>	<u><b>HOURS</b></u>	<u><b>RATE</b></u>	<u><b>TOTAL</b></u>
Herz, J R	3.2	865.00	2,768.00
Spigel, R L	0.3	1,140.00	342.00
	<b>3.5</b>		<b>\$3,110.00</b>

**For Expenses Incurred:**

Electronic Court Records	0.10
<b>Total Expenses</b>	<b>\$0.10</b>

Total Current Fees	\$3,110.00
Total Current Costs	\$0.10
<b>Total Due This Invoice</b>	<b>\$3,110.10</b>



**Exhibit C**

**Certification of Leon Szlezinger**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**CERTIFICATION**

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ second interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of February 1, 2020 through and including May 31, 2020.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,<sup>2</sup> the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

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<sup>2</sup> Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: July 15, 2020  
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger  
Managing Director and Joint Global Head of  
Debtor Advisory & Restructuring